

**AURCANA CLASS ACTION - OPT-OUT FORM: PAGE 1 OF 3**

**INSTRUCTIONS**

- Complete this Opt-Out Form only if you wish to be excluded from participating in the Aurcana Class Action.
- Do not complete this Opt-Out Form if you wish to claim compensation from the settlement.
- The completed and signed Opt-Out Form and required supporting documents must be received by Gregory Wigglesworth, Kirwin Partners LLP, on or before June 19, 2015. The Opt-Out Form must be submitted by pre-paid mail or courier to 423 Pelissier Street, Windsor, ON. N9A 4L2 or fax to 519-255-1413 or email to [gdw@kirwinpartners.com](mailto:gdw@kirwinpartners.com).
- You should attach a list to your Opt-Out Form summarizing all supporting documents which are being submitted with the Opt-Out Form.
- If you purchased shares, complete sections A and C of this form.
- If you purchased warrants, complete sections B and C of this form.
- If you purchased shares and warrants, complete sections A, B and C of this form.
- Keep a copy of the completed Opt-Out Form and all supporting documents for your records.

**SECTION A**

1. Did you purchase or acquire shares of Aurcana in the period from June 24, 2011 to December 19, 2013?  YES  NO

*IF THE ANSWER IS NO, YOU ARE NOT A CLASS MEMBER WITH RESPECT TO SHARES AND SHOULD NOT COMPLETE THIS SECTION OF THE OPT-OUT FORM.  
IF YOU ACQUIRED WARRANTS, COMPLETE SECTION B OF THIS FORM.*

2. Were all of the shares purchased in the period from June 24, 2011 to December 19, 2013 held in a Mutual Fund?  YES  NO

*IF THE ANSWER IS YES, THE MUTUAL FUND IS THE CLASS MEMBER WITH RESPECT TO SHARES, YOU ARE NOT A CLASS MEMBER WITH RESPECT TO SHARES AND YOU SHOULD NOT COMPLETE THIS SECTION OF THE OPT-OUT FORM.*

3. Is the person who purchased or acquired the shares an "Excluded Person"?  YES  NO

*"Excluded Person" means: Aurcana's subsidiaries, affiliates, officers, directors, senior employees, legal representatives, heirs, predecessors, successors and assigns, and any member of the individual defendants' families and any entity in which any of them has or had during the Class Period any legal or de facto controlling interest.*

*IF THE ANSWER IS YES, YOU ARE NOT A CLASS MEMBER WITH RESPECT TO SHARES AND SHOULD NOT COMPLETE THIS SECTION OF THE OPT-OUT FORM.*

- Record in Box 1 the number of shares held at the close of trading on the TSX Venture Exchange on June 23, 2011. Box 1

*Provide supporting documents.*

- Record in Box 2 the number of shares acquired in the period from June 24, 2011 to April 12, 2013. Box 2

*Provide supporting documents.*

- Record in Box 3 the number of shares sold in the period from June 24, 2011 to April 12, 2013. Box 3

*Provide supporting documents.*

- Subtract the number in Box 1 from the number in Box 3, and enter the answer in Box 4. Box 4

- If the number in Box 4 is equal to or less than zero, enter the number in Box 2 in Box 5. This is your *first set* of Eligible Shares. Box 5  
  
If the number in Box 4 is greater than zero, subtract the number in Box 4 from the number in Box 2 and enter the answer in Box 5. This is your *first set* of Eligible Shares. (i.e. Box 2 – Box 4)

- Record in Box 6 the number of shares acquired in the period from April 15, 2013 to December 19, 2013 Box 6

*Provide supporting documents.*

- Record in Box 7 the number of shares sold in the period from April 15, 2013 to December 19, 2013. Box 7

*Provide supporting documents.*

- If the number in Box 4 is equal to or less than zero, add the number in Box 3 to the number in Box 7 and enter the answer in Box 8. Box 8  
  
If the number in Box 4 is greater than zero, do not fill Boxes 8 or 9, but proceed to, and follow, the instructions for Box 10 below.

- Subtract the number in Box 1 from the number in Box 8 and enter the answer in Box 9. (i.e. Box 8 – Box 1) Box 9

- If you filled Boxes 8 and 9 above, subtract the number in Box 5 from the number in Box 9 and enter the answer in Box 10. (i.e. Box 9 – Box 5) Box 10  
  
If you did not fill Boxes 8 and 9 above, subtract the number in Box 5 from the number in Box 7 and enter the answer in Box 10. (i.e. Box 7 – Box 5)

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• If the number in Box 10 is equal to or less than zero, enter the number in Box 6 in Box 11. This is your *second set* of Eligible Shares. Box 11  
 If the number in Box 10 is greater than zero, subtract the number in Box 10 from the number in Box 6 and enter the answer in Box 11. This is your *second set* of Eligible Shares. (i.e. Box 6 – Box 10) [ ]

• Add the number in Box 5 to the number in Box 11, and enter the answer in Box 12. Box 12  
 This is your *total number* of Eligible Shares. [ ]

**IF THE NUMBER OF ELIGIBLE SHARES IN BOX 12 IS NOT GREATER THAN ZERO, YOU ARE NOT A CLASS MEMBER WITH RESPECT TO SHARES.**

**SECTION B**

1. Did you purchase or acquire warrants of Aurcana in the period from June 24, 2011 to December 19, 2013?  YES  NO

**IF THE ANSWER IS NO, YOU ARE NOT A CLASS MEMBER WITH RESPECT TO WARRANTS AND SHOULD NOT COMPLETE THIS SECTION OF THE OPT-OUT FORM. IF YOU ACQUIRED SHARES, COMPLETE SECTION A.**

2. Were all of the warrants purchased in the period from June 24, 2011 to December 19, 2013 held in a Mutual Fund?  YES  NO

**IF THE ANSWER IS YES, THE MUTUAL FUND IS THE CLASS MEMBER WITH RESPECT TO WARRANTS, YOU ARE NOT A CLASS MEMBER WITH RESPECT TO WARRANTS AND YOU SHOULD NOT COMPLETE THIS SECTION OF THE OPT-OUT FORM.**

3. Is the person who purchased or acquired the warrants an "Excluded Person"?  YES  NO  
*"Excluded Person" means:* Aurcana's subsidiaries, affiliates, officers, directors, senior employees, legal representatives, heirs, predecessors, successors and assigns, and any member of the individual defendants' families and any entity in which any of them has or had during the Class Period any legal or de facto controlling interest.

**IF THE ANSWER IS YES, YOU ARE NOT A CLASS MEMBER WITH RESPECT TO WARRANTS AND SHOULD NOT COMPLETE THIS SECTION OF THE OPT-OUT FORM.**

• Record in Box 1 the number of warrants held at the close of trading on the TSX Venture Exchange on June 23, 2011. Box 1  
**Provide supporting documents.** [ ]

• Record in Box 2 the number of warrants acquired in the period from June 24, 2011 to April 12, 2013. Box 2  
**Provide supporting documents.** [ ]

• Record in Box 3 the number of warrants sold in the period from June 24, 2011 to April 12, 2013. Box 3  
**Provide supporting documents.** [ ]

• Subtract the number in Box 1 from the number in Box 3, and enter the answer in Box 4. Box 4  
[ ]

• If the number in Box 4 is equal to or less than zero, enter the number in Box 2 in Box 5. This is your *first set* of Eligible Warrants. Box 5  
 If the number in Box 4 is greater than zero, subtract the number in Box 4 from the number in Box 2 and enter the answer in Box 5. This is your *first set* of Eligible Warrants. (i.e. Box 2 – Box 4) [ ]

• Record in Box 6 the number of warrants acquired in the period from April 15, 2013 to December 19, 2013. Box 6  
**Provide supporting documents.** [ ]

• Record in Box 7 the number of warrants sold in the period from April 15, 2013 to December 19, 2013. Box 7  
**Provide supporting documents.** [ ]

• If the number in Box 4 is equal to or less than zero, add the number in Box 3 to the number in Box 7 and enter the answer in Box 8. Box 8  
 If the number in Box 4 is greater than zero, do not fill Boxes 8 or 9, but proceed to, and follow, the instructions for Box 10 below. [ ]

• Subtract the number in Box 1 from the number in Box 8 and enter the answer in Box 9. (i.e. Box 8 – Box 1) Box 9  
[ ]

• If you filled Boxes 8 and 9 above, subtract the number in Box 5 from the number in Box 9 and enter the answer in Box 10. (i.e. Box 9 – Box 5) Box 10  
 If you did not fill Boxes 8 and 9 above, subtract the number in Box 5 from the number in Box 7 and enter the answer in Box 10. (i.e. Box 7 – Box 5) [ ]

• If the number in Box 10 is equal to or less than zero, enter the number in Box 6 in Box 11. This is your *second set* of Eligible Warrants. Box 11  
 If the number in Box 10 is greater than zero, subtract the number in Box 10 from the number in Box 6 and enter the answer in Box 11. This is your *second set* of Eligible Warrants. (i.e. Box 6 – Box 10) [ ]

• Add the number in Box 5 to the number in Box 11, and enter the answer in Box 12. Box 12  
 This is your *total number* of Eligible Warrants. [ ]

**IF THE NUMBER OF ELIGIBLE WARRANTS IN BOX 12 IS NOT GREATER THAN ZERO, YOU ARE NOT A CLASS MEMBER WITH RESPECT TO WARRANTS.**

**SECTION C**

Current legal name, address and contact information of the person who purchased or acquired the Eligible Shares:

Name: _____ Address: _____ City/Town: _____ Province/State: _____ Postal/Zip code: _____ Country: _____	Phone: (____) ____ - _____ Fax: (____) ____ - _____ Mobile: (____) ____ - _____ Email: _____@_____
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**Certification:**

By signing below, I certify that:

- I do not wish to participate in the Aurcana Class Action. I understand that by opting out, I will not receive any part of the settlement.
- I am the person who is opting out or that I have the authority to complete this Opt-Out Form on behalf of the person opting out.
- All required details of all purchases, acquisitions, sales or dispositions of Aurcana securities in the period from June 24, 2011 to December 19, 2013, have been disclosed in this Opt-Out Form.
- The information provided and the representations made in this Opt-Out Form are true and correct to the best of my knowledge, information and belief.

I acknowledge and agree that Gregory Wigglesworth may disclose all information relating to this opt-out to the Court and the lawyers for the parties in the Aurcana Class Action.

<b>Date form signed:</b>	<b>Signature:</b>
_____ (year/month/day)	_____

**If the person signing this Opt-Out Form is not the person opting out, indicate below the relationship between the person signing this Opt-Out Form and the person opting out.**

- Person Opting Out   
  Signing Officer   
  Partner   
  Trustee   
  Successor  
 Agent   
  Lawyer   
  Other: Please specify \_\_\_\_\_

Provide the documents evidencing the authority to sign on behalf of the person opting out.

**Provide full name, current address and contact information of the person who signed above (if different than recorded on page 1)**

Name: _____ Address: _____ City/Town: _____ ProvState: _____ Postal/Zip code: _____ Country: _____	Phone: (____) ____ - _____ Fax: (____) ____ - _____ Mobile: (____) ____ - _____ Email: _____@_____
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